

VENKY'S (INDIA) LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2025

(Rupees in Lakhs)

Particulars	Quarter Ended			Nine Month's ended		Year Ended
	31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
INCOME						
Revenue from operations	96,015	80,087	88,161	2,62,685	2,46,383	3,30,699
Other income	983	1,036	1,179	3,188	3,230	4,418
TOTAL INCOME (I)	96,998	81,123	89,340	2,65,873	2,49,613	3,35,117
EXPENSES						
Cost of materials consumed	64,834	60,807	60,508	1,80,949	1,61,724	2,18,496
Purchases of bearer biological assets	1,632	1,168	1,346	4,302	3,976	5,162
Purchases of stock-in-trade	4,303	5,124	5,115	17,329	16,423	22,686
Changes in inventories of finished goods, work-in-progress, stock-in-trade and biological assets	(870)	(2,080)	(327)	(819)	(2,206)	(2,004)
Employee benefits expense	6,463	6,424	6,216	19,210	17,569	23,684
Finance costs	431	504	400	1,364	1,206	1,634
Depreciation and amortisation expense	926	926	903	2,773	2,675	3,673
Other expenses	12,665	11,758	12,394	35,482	34,274	45,515
TOTAL EXPENSES (II)	90,384	84,631	86,555	2,60,590	2,35,641	3,18,846
PROFIT/(LOSS) BEFORE TAX (I-II)	6,614	(3,508)	2,785	5,283	13,972	16,271
Less: Tax expense/(Tax Income):						
Current tax	1,421	(500)	612	1,421	3,462	3,950
Deferred tax	335	(355)	135	74	178	659
Tax adjustment in respect of earlier period	-	-	-	-	-	-
Sub Total	1,756	(855)	747	1,495	3,640	4,609
PROFIT/(LOSS) FOR THE PERIOD (A)	4,858	(2,653)	2,038	3,788	10,332	11,662
OTHER COMPREHENSIVE INCOME						
Items that will not be reclassified to profit or loss						
Re-measurement gains/(losses) on defined benefit plans [#]	-	-	-	-	-	(190)
Less: Income tax	-	-	-	-	-	(48)
Sub Total	-	-	-	-	-	(142)
OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B)	-	-	-	-	-	(142)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B)	4,858	(2,653)	2,038	3,788	10,332	11,520
Paid-up equity share capital (Face Value of ₹ 10/- each)	-	1,409	-	1,409	1,409	1,409
Other equity						1,46,149
Earnings per share (Nominal Value of Share: ₹ 10/- per equity share) (* not annualised)	*	*	*	*	*	
(a) Basic	34.48	(18.83)	14.47	26.89	73.34	82.78
(b) Diluted	34.48	(18.83)	14.47	26.89	73.34	82.78

Based on the actuarial valuation report taken by the Company on annual basis.



Venky's (India) Limited
Segment Information

(Rupees in Lakhs)

	Particulars	Quarter Ended			Nine Month's ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
1	SEGMENT REVENUE						
	a. Poultry and Poultry Products	50,118	36,755	49,123	1,34,439	1,45,672	1,92,796
	b. Animal Health Products	9,747	9,124	8,798	28,569	25,181	33,931
	c. Oilseed	39,073	36,888	32,577	1,07,763	83,334	1,14,075
	Total	98,938	82,767	90,498	2,70,771	2,54,187	3,40,802
	Less: Inter-segment Revenue	2,923	2,680	2,337	8,086	7,804	10,103
	Revenue From Operations	96,015	80,087	88,161	2,62,685	2,46,383	3,30,699
2	SEGMENT RESULTS						
	Profit/(Loss) before tax and interest						
	a. Poultry and Poultry Products	4,864	(5,831)	1,508	(1,533)	9,539	9,951
	b. Animal Health Products	2,347	2,121	1,761	6,786	5,458	7,235
	c. Oilseed	897	1,018	765	2,920	1,340	1,914
	Total	8,108	(2,692)	4,034	8,173	16,337	19,100
	Less:						
	(i) Interest	431	504	400	1,364	1,206	1,634
	(ii) Other unallocable expenditure net of unallocable income	1,063	312	849	1,526	1,159	1,195
	Total Profit/(Loss) Before Tax	6,614	(3,508)	2,785	5,283	13,972	16,271
3	SEGMENT ASSETS						
	a. Poultry and Poultry Products	86,235	81,427	84,228	86,235	84,228	82,366
	b. Animal Health Products	24,995	28,956	24,260	24,995	24,260	24,288
	c. Oilseed	71,201	66,434	68,441	71,201	68,441	67,876
	Total	1,82,431	1,76,817	1,76,929	1,82,431	1,76,929	1,74,530
	d. Unallocable assets	36,601	33,997	33,165	36,601	33,165	32,504
	Total Assets	2,19,032	2,10,814	2,10,094	2,19,032	2,10,094	2,07,034
4	SEGMENT LIABILITIES						
	a. Poultry and Poultry Products	32,210	29,518	27,427	32,210	27,427	26,912
	b. Animal Health Products	3,699	6,410	4,799	3,699	4,799	4,850
	c. Oilseed	11,370	6,305	9,026	11,370	9,026	5,280
	Total	47,279	42,233	41,252	47,279	41,252	37,042
	d. Unallocable Liabilities	21,817	23,502	22,472	21,817	22,472	22,434
	Total Liabilities	69,096	65,735	63,724	69,096	63,724	59,476



NOTES:

1. The Poultry and Poultry Products segment performed better due to improved realisations from the sale of day-old chicks and grown-up birds. Animal Health Products and Oilseed segment s'performance has been satisfactory.
2. Government of India has consolidated existing labour legislations into a unified framework comprising of four labour codes viz. Code on Wages, 2019, Code on Social Security, 2020, Industrial Relation Code, 2020 and Occupational Safety, Health and Working Condition Code, 2020 (collectively referred to as the 'New Labour Codes'). The new labour codes are made effective from 21 November, 2025 and the corresponding rules under these codes are yet to be notified.

The Company is in the process of evaluating the impact of such new labour codes. Further, the Company s existing structure of remuneration to its employees is already in conformation with the requirements of the new labour codes in majority and hence the management is of the view that impact, if any, is unlikely to be material.

3. The above results and notes thereon were perused by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 9th February, 2026 and further submitted to the statutory auditors for providing their audit report.
4. Previous year/period figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune
Date: 9th February, 2026

For Venky's (India) Limited



B. Balaji Rao
Managing Director
DIN: 00013551