

VENKY'S (INDIA) LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2025

(Rupees in Lakhs)

Particulars	Quarter Ended			Half year ended		Year Ended
	30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
INCOME						
Revenue from operations	80,087	86,583	77,420	1,66,670	1,58,222	3,30,699
Other income	1,036	1,169	1,003	2,205	2,051	4,418
TOTAL INCOME (I)	81,123	87,752	78,423	1,68,875	1,60,273	3,35,117
EXPENSES						
Cost of materials consumed	60,807	55,308	53,175	1,16,115	1,01,216	2,18,496
Purchases of bearer biological assets	1,168	1,502	1,471	2,670	2,630	5,162
Purchases of stock-in-trade	5,124	7,902	5,685	13,026	11,308	22,686
Changes in inventories of finished goods, work-in-progress, stock-in-trade and biological assets	(2,080)	2,131	(1,231)	51	(1,879)	(2,004)
Employee benefits expense	6,424	6,323	5,731	12,747	11,353	23,684
Finance costs	504	429	405	933	806	1,634
Depreciation and amortisation expense	926	921	886	1,847	1,772	3,673
Other expenses	11,758	11,059	11,201	22,817	21,880	45,515
TOTAL EXPENSES (II)	84,631	85,575	77,323	1,70,206	1,49,086	3,18,846
PROFIT/(LOSS) BEFORE TAX (I-II)	(3,508)	2,177	1,100	(1,331)	11,187	16,271
Less: Tax expense:						
Current tax	(500)	500	300	-	2,850	3,950
Deferred tax	(355)	94	24	(261)	43	659
Tax adjustment in respect of earlier period	-	-	-	-	-	-
Sub Total	(855)	594	324	(261)	2,893	4,609
PROFIT/(LOSS) FOR THE PERIOD (A)	(2,653)	1,583	776	(1,070)	8,294	11,662
OTHER COMPREHENSIVE INCOME						
Items that will not be reclassified to profit or loss						
Re-measurement gains on defined benefit plans [#]	-	-	-	-	-	(190)
Less: Income tax	-	-	-	-	-	(48)
Sub Total	-	-	-	-	-	(142)
OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B)	-	-	-	-	-	(142)
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B)	(2,653)	1,583	776	(1,070)	8,294	11,520
Paid-up equity share capital (Face Value of Rs. 10/- each)	1,409	1,409	1,409	1,409	1,409	1,409
Other equity						1,46,149
Earnings per share (Nominal Value of Share: Rs. 10/- per equity share) (* not annualised)	*	*	*	*	*	
(a) Basic	(18.83)	11.24	5.51	(7.60)	58.88	82.78
(b) Diluted	(18.83)	11.24	5.51	(7.60)	58.88	82.78

Based on the actuarial valuation report taken by the Company on annual basis.



VENKY'S (INDIA) LIMITED
SEGMENT INFORMATION

(Rupees in Lakhs)

	Particulars	Quarter Ended			Half year ended		Year Ended
		30/09/2025	30/06/2025	30/09/2024	30/09/2025	30/09/2024	31/03/2025
		(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
1	SEGMENT REVENUE						
	a. Poultry and Poultry Products	36,755	47,566	45,169	84,321	96,549	1,92,796
	b. Animal Health Products	9,124	9,698	8,032	18,822	16,383	33,931
	c. Oilseed	36,888	31,802	26,963	68,690	50,757	1,14,075
	Total	82,767	89,066	80,164	1,71,833	1,63,689	3,40,802
	Less: Inter-segment Revenue	2,680	2,483	2,744	5,163	5,467	10,103
	Revenue From Operations	80,087	86,583	77,420	1,66,670	1,58,222	3,30,699
2	SEGMENT RESULTS						
	Profit/(Loss) before tax and interest						
	a. Poultry and Poultry Products	(5,831)	(566)	(243)	(6,397)	8,031	9,951
	b. Animal Health Products	2,121	2,318	1,756	4,439	3,697	7,235
	c. Oilseed	1,018	1,005	248	2,023	575	1,914
	Total	(2,692)	2,757	1,761	65	12,303	19,100
	Less:						
	(i) Interest	504	429	405	933	806	1,634
	(ii) Other unallocable expenditure net of unallocable income	312	151	256	463	310	1,195
	Total Profit/(Loss) Before Tax	(3,508)	2,177	1,100	(1,331)	11,187	16,271
3	SEGMENT ASSETS						
	a. Poultry and Poultry Products	81,427	80,604	83,650	81,427	83,650	82,366
	b. Animal Health Products	28,956	27,495	23,872	28,956	23,872	24,288
	c. Oilseed	66,434	65,854	67,061	66,434	67,061	67,876
	Total	1,76,817	1,73,953	1,74,583	1,76,817	1,74,583	1,74,530
	d. Unallocable assets	33,997	35,162	29,082	33,997	29,082	32,504
	Total Assets	2,10,814	2,09,115	2,03,665	2,10,814	2,03,665	2,07,034
4	SEGMENT LIABILITIES						
	a. Poultry and Poultry Products	29,518	25,391	24,917	29,518	24,917	26,912
	b. Animal Health Products	6,410	6,643	5,443	6,410	5,443	4,850
	c. Oilseed	6,305	5,645	6,972	6,305	6,972	5,280
	Total	42,233	37,679	37,332	42,233	37,332	37,042
	d. Unallocable Liabilities	23,502	22,296	22,001	23,502	22,001	22,434
	Total Liabilities	65,735	59,975	59,333	65,735	59,333	59,476



VENKY'S (INDIA) LIMITED
BALANCE SHEET AS AT 30 SEPTEMBER 2025

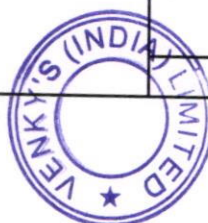
(Rupees in Lakhs)

Particulars	As at 30 Sept 2025	As at 31 Mar 2025
	(Audited) Rs.	(Audited) Rs.
ASSETS		
Non-current Assets		
Property, Plant and Equipment	62,140	63,086
Capital work-in-progress	2,099	789
Right of use assets	371	393
Goodwill	1,010	1,010
Other Intangible assets	62	3
Financial Assets		
- Other financial assets	2,390	4,339
Income tax assets (Net)	1,802	522
Other non-current assets	3,392	2,640
(a)	73,266	72,782
Current Assets		
Inventories	26,529	24,788
Biological assets	18,880	21,111
Financial assets		
-Investments	10,681	12,157
-Trade receivables	58,989	55,381
-Cash and cash equivalents	352	1,675
-Bank balances other than cash and cash equivalents	19,711	17,190
-Other financial assets	563	941
Other current assets	1,843	1,009
(b)	1,37,548	1,34,252
TOTAL ASSETS (a+b)	2,10,814	2,07,034
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	1,409	1,409
Other Equity	1,43,670	1,46,149
(a)	1,45,079	1,47,558
Liabilities		
Non-current liabilities		
Financial liabilities		
- Borrowings	800	-
- Lease liabilities	307	313
- Other financial liabilities	45	49
Provisions	2,190	2,059
Deferred tax liabilities (Net)	3,689	3,950
Other non current liabilities	48	51
(b)	7,079	6,422
Current Liabilities		
Financial liabilities		
- Borrowings	17,710	16,514
- Lease liabilities	124	139
- Trade payables		
Total outstanding dues of micro enterprises and small enterprises	840	3,145
Total outstanding dues of creditors other than micro enterprises and small enterprises	31,448	23,653
- Other financial liabilities	6,217	3,236
Other current liabilities	1,655	5,121
Provisions	418	403
Current tax liabilities (net)	244	843
(c)	58,656	53,054
TOTAL EQUITY AND LIABILITIES (a+b+c)	2,10,814	2,07,034



VENKY'S (INDIA) LIMITED
STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2025
(Rupees in Lakhs)

Particulars	Half Year Ended	
	30/09/2025	30/09/2024
	(Audited) Rs.	(Audited) Rs.
A. CASH FLOWS FROM OPERATING ACTIVITIES		
Profit/(Loss) before tax	(1,331)	11,187
Adjustments for:		
Depreciation and amortization expense	1,847	1,772
Interest income	(823)	(685)
Finance cost	933	806
Government grant amortized in statement of profit and loss	(3)	(3)
Fair value changes in biological assets	(12)	(406)
Profit/(Loss) on property, plant & equipment sold/discarded (net)	4	(4)
Fair Value adjustment/Gain on sale of current investments (net)	(462)	(434)
Provision for credit impaired debts and advances	53	41
Profit on lease modification	-	(1)
Loss/(Gain) on unrealised foreign exchange (net)	(5)	6
Operating profit before changes in assets and liabilities	201	12,279
Changes in assets and liabilities		
Inventories	(1,741)	(5,402)
Biological assets	2,243	838
Trade receivables & other financial assets	(3,654)	13,094
Non financial assets	(612)	(1,087)
Trade payables and other financial liabilities	7,413	(10,080)
Non financial liabilities and provisions	(3,497)	(3,071)
Cash generated from operations	353	6,571
Direct taxes paid	(1,879)	(1,560)
NET CASH GENERATED BY/(USED IN) OPERATING ACTIVITIES	(1,526)	5,011
B. CASH FLOWS FROM INVESTING ACTIVITIES		
Proceeds from sale of property, plant & equipment	23	8
Payments towards acquisition of property, plant & equipment and Intangible assets	(2,015)	(2,297)
Proceeds/(Payments) towards sales/purchases in mutual funds (net)	1,939	1,366
Interest received	622	641
NET CASH GENERATED BY /(USED IN) INVESTING ACTIVITIES	569	(282)
C. CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from long-term borrowings	800	-
(Repayment)/Proceeds from short-term borrowings (net)	1,196	(1,239)
Lease liability paid	(89)	(97)
Finance cost paid	(912)	(792)
Dividend paid	(1,361)	(966)
NET CASH USED IN FINANCING ACTIVITIES	(366)	(3,094)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	(1,323)	1,635
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR	1,675	1,883
CASH AND CASH EQUIVALENTS AT THE END OF THE HALF YEAR	352	3,518



NOTES:

1. The Poultry and Poultry Products segment continued to face challenges. Its performance was negatively impacted due to lower realisations from the sale of day-old chicks and grown-up birds.

Animal Health Products segment's performance has been satisfactory.

Oilseed segment continued to show steady improvement.

2. The above results and notes thereon were perused by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 7th November, 2025 and further submitted to the statutory auditors for providing their audit report.
3. Previous year/period figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune

Date: 7th November, 2025

For Venky's (India) Limited



A handwritten signature in blue ink, appearing to be "B. Balaji Rao".

B. Balaji Rao
Managing Director
DIN: 00013551