

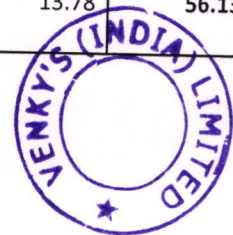
VENKY'S (INDIA) LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2024

(Rupees in Lakhs)

Particulars	Quarter Ended			Year Ended
	30/06/2024	31/03/2024	30/06/2023	31/03/2024
	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
INCOME				
Revenue from operations	80,802	89,594	97,644	3,73,815
Other income	1,048	1,084	919	3,924
TOTAL INCOME (I)	81,850	90,678	98,563	3,77,739
EXPENSES				
Cost of materials consumed	48,041	63,350	72,070	2,74,616
Purchases of bearer biological assets	1,159	1,599	681	4,824
Purchases of stock-in-trade	5,623	4,814	4,118	16,522
Changes in inventories of finished goods, work-in-progress, stock-in-trade and biological assets	(648)	(2,149)	2,030	(46)
Employee benefits expense	6,885	7,309	6,481	27,387
Finance costs	401	443	468	1,818
Depreciation and amortisation expense	886	899	880	3,500
Other expenses	9,416	9,668	9,171	38,176
TOTAL EXPENSES (II)	71,763	85,933	95,899	3,66,797
PROFIT BEFORE TAX (I-II)	10,087	4,745	2,664	10,942
Less: Tax expense/(Tax Income):				
Current tax	2,550	1,233	730	2,788
Deferred tax	19	161	(7)	247
Tax adjustment in respect of earlier period	-	-	-	-
Sub Total	2,569	1,394	723	3,035
PROFIT FOR THE PERIOD (A)	7,518	3,351	1,941	7,907
OTHER COMPREHENSIVE INCOME				
Items that will not be reclassified to profit or loss				
Re-measurement gains/(losses) on defined benefit plans [#]		135		135
Less: Income tax		34		34
Sub Total	-	101	-	101
OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B)	-	101	-	101
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B)	7,518	3,452	1,941	8,008
Paid-up equity share capital (Face Value of ₹ 10/- each)	1,409	1,409	1,409	1,409
Other equity				1,35,615
Earnings per share (Nominal Value of Share: ₹ 10/- per equity share) (* not annualised)	*	*	*	
(a) Basic	53.36	23.78	13.78	56.13
(b) Diluted	53.36	23.78	13.78	56.13

[#] Based on the actuarial valuation report taken by the Company on annual basis.



Venky's (India) Limited
Segment Information

	Particulars	Quarter Ended			Year Ended
		30/06/2024	31/03/2024	30/06/2023	31/03/2024
		(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
1	SEGMENT REVENUE				
	a. Poultry and Poultry Products	51,380	45,375	43,639	1,75,529
	b. Animal Health Products	8,351	7,444	7,927	31,005
	c. Oilseed	23,794	39,259	48,836	1,77,787
	Total	83,525	92,078	1,00,402	3,84,321
	Less: Inter-segment Revenue	2,723	2,484	2,758	10,506
	Revenue From Operations	80,802	89,594	97,644	3,73,815
2	SEGMENT RESULTS				
	Profit before tax and interest				
	a. Poultry and Poultry Products	8,274	3,812	676	4,745
	b. Animal Health Products	1,941	1,688	1,751	6,827
	c. Oilseed	327	276	863	2,493
	Total	10,542	5,776	3,290	14,065
	Less:				
	(i) Interest	401	443	468	1,818
	(ii) Other unallocable expenditure net of unallocable income	54	588	158	1,305
	Total Profit Before Tax	10,087	4,745	2,664	10,942
3	SEGMENT ASSETS				
	a. Poultry and Poultry Products	83,911	82,199	78,617	82,199
	b. Animal Health Products	22,365	21,178	17,740	21,178
	c. Oilseed	65,909	74,782	72,591	74,782
	Total	1,72,185	1,78,159	1,68,948	1,78,159
	d. Unallocable assets	30,690	31,216	28,126	31,216
	Total Assets	2,02,875	2,09,375	1,97,074	2,09,375
4	SEGMENT LIABILITIES				
	a. Poultry and Poultry Products	24,356	31,463	24,576	31,463
	b. Animal Health Products	4,479	4,232	4,241	4,232
	c. Oilseed	6,548	14,966	13,578	14,966
	Total	35,383	50,661	42,395	50,661
	d. Unallocable Liabilities	22,951	21,690	22,878	21,690
	Total Liabilities	58,334	72,351	65,273	72,351



NOTES:

1. The profit margins of the poultry and poultry products segment for the quarter ended 30th June, 2024 were better due to improved realizations from sale of day old chicks and grown up birds.

Oilseed segment's margins were affected on account of lower sales and lower raw material prices and also due to subdued realizations from the finished goods i.e. de-oiled cake and oil.


Performance of Animal Health Products segment has been satisfactory.

2. The above results and notes thereon were perused by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 7th August, 2024 and further submitted to the statutory auditors for providing their audit report.
3. Previous year/period figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune
Date: 7th August, 2024

For Venky's (India) Limited




B. Balaji Rao
Managing Director
DIN: 00013551