VENKY'S (INDIA) LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(Rupees in Lakhs) Quarter Ended Nine Month's ended Year Ended **Particulars** 31/12/2024 30/09/2024 31/12/2023 31/12/2024 31/12/2023 31/03/2024 (Audited) (Audited) (Audited) (Audited) (Audited) (Audited) Rs. Rs. Rs. Rs. Rs. Rs. INCOME Revenue from operations 88,161 77,420 95,317 2,46,383 2,84,221 3,73,815 Other income 1,179 1.003 979 3,230 2,840 3,924 TOTAL INCOME (I) 2,87,061 89,340 78,423 96,296 2,49,613 3,77,739 **EXPENSES** Cost of materials consumed 60,508 53,175 72,745 1,61,724 2,11,266 2,74,616 Purchases of bearer biological assets 1,346 1,471 1,018 3,976 3,225 4,824 Purchases of stock-in-trade 5,115 5,685 4,036 16,423 11,708 16,522 Changes in inventories of finished goods, work-in-(327)(1,231)1,045 (2,206)2,103 (46)progress, stock-in-trade and biological assets Employee benefits expense 7,537 7,128 7,009 21,550 20,078 27,387 Finance costs 400 405 454 1,206 1.375 1,818 Depreciation and amortisation expense 903 886 852 2,675 2,601 3,500 Other expenses 11,073 9,804 10,185 30,293 28,508 38,176 **TOTAL EXPENSES (II)** 86,555 77,323 97,344 2,35,641 2,80,864 3,66,797 PROFIT/(LOSS) BEFORE TAX (I-II) 2,785 1,100 (1,048)13,972 6,197 10,942 Less: Tax expense/(Tax Income): Current tax 612 300 (310)3,462 1,555 2,788 Deferred tax 135 24 56 178 86 247 Tax adjustment in respect of earlier period **Sub Total** 747 324 (254)3,640 1,641 3,035 PROFIT/(LOSS) FOR THE PERIOD (A) 2,038 776 (794) 10,332 4,556 7,907 OTHER COMPREHENSIVE INCOME Items that will not be reclassified to profit or loss Re-measurement gains/(losses) on defined benefit 135 plans# Less: Income tax 34 **Sub Total** 101 OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B) 101 TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B) 2,038 776 (794)10,332 4,556 8,008 Paid-up equity share capital (Face Value of ₹ 10/- each) 1,409 1,409 1,409 1,409 1,409 1,409 Other equity 1,35,615 Earnings per share (Nominal Value of Share: ₹ 10/- per equity share) (* not annualised) (a) Basic 14.47 5.51 (5.63)73.34 32.34 56.13 (b) Diluted 14.47 5.51 (5.63)73.34 32.34 56.13

Based on the actuarial valuation report taken by the Company on annual basis.



Venky's (India) Limited Segment Information

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								pees in Lakhs)
Audited Rs. (Audited Rs. (Audited Rs. (Audited Rs.	\dashv	Faiticulars	Quarter Ended			Nine Month's ended		Year Ended
Rs.	\dashv							31/03/2024
SEGMENT REVENUE		*			200			(Audited)
a. Poultry and Poultry Products b. Animal Health Products c. Oilseed 32,577 26,963 46,077 33,334 1,38,52 Total 90,498 80,164 98,071 2,54,187 2,92,244 Less: Inter-segment Revenue 2,337 2,744 2,754 7,804 8,022 Revenue From Operations 88,161 77,420 95,317 2,46,383 2,84,222 SEGMENT RESULTS Profit/(Loss) before tax and interest a. Poultry and Poultry Products b. Animal Health Products (Ii) Other unallocable expenditure net of unallocable income Total Profit/(Loss) Before Tax 2,785 1,100 1,105 2,285 3 SEGMENT ASSETS 3 APoultry and Poultry Products 84,228 8,365 8,303 8,4228 8,2303 8,4228 8,2303 8,4228 8,2303 8,4228 8,2303 8,4228 8,2303 8,4228 8,2303 8,4228 8,2303 8,4228 8,2303 8,4228 8,2303 8,4238 8,2303 8,2303 8,4238 8,2303 8,2303 8,4238 8,2303 8,23	+		Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
b. Animal Health Products c. Oilseed 32,577 26,963 46,077 83,334 1,38,52: Total	1 3	SEGMENT REVENUE		,				
c. Oilseed 32,577 26,963 46,077 83,334 1,38,522 Total 90,498 80,164 98,071 2,54,187 2,92,244 Less: Inter-segment Revenue 2,337 2,744 2,754 7,804 8,022 Revenue From Operations 88,161 77,420 95,317 2,46,383 2,84,222 SEGMENT RESULTS Profit/(Loss) before tax and interest a. Poultry and Poultry Products 1,761 1,756 1,806 5,458 5,138 c. Oilseed 765 248 628 1,340 2,213 Total 4,034 1,761 (43) 16,337 8,288	- 1	•	49,123	45,169	43,896	1,45,672	1,30,154	1,75,529
Total	1	b. Animal Health Products	8,798	8,032	8,098	25,181	23,561	31,005
Less: Inter-segment Revenue 2,337	(c. Oilseed	32,577	26,963	46,077	83,334	1,38,528	1,77,787
Revenue From Operations 88,161 77,420 95,317 2,46,383 2,84,222	-	Total	90,498	80,164	98,071	2,54,187	2,92,243	3,84,321
SEGMENT RESULTS Profit/(Loss) before tax and interest a. Poultry and Poultry Products 1,508 (243) (2,477) 9,539 933 933 934 935	ı	Less: Inter-segment Revenue	2,337	2,744	2,754	7,804	8,022	10,506
Profit/(Loss) before tax and interest a. Poultry and Poultry Products b. Animal Health Products c. Oilseed 765 248 628 1,340 2,217 Total 4,034 1,761 1,756 248 628 1,340 2,217 Total 4,034 1,761 43) 16,337 8,289 Less: (i) Interest (ii) Other unallocable expenditure net of unallocable income Total Profit/(Loss) Before Tax 2,785 1,100 (1,048) 13,972 6,197 SEGMENT ASSETS 2,785	Ī	Revenue From Operations	88,161	77,420	95,317	2,46,383	2,84,221	3,73,815
a. Poultry and Poultry Products b. Animal Health Products c. Oilseed 765 1,761 1,766 1,806 5,458 5,133 5,248 628 1,340 2,213 Total 4,034 1,761 4,034 1,761 4,031 16,337 8,285 Less: (i) Interest (ii) Other unallocable expenditure net of unallocable income Total Profit/(Loss) Before Tax 2,785 1,100 4,048 13,972 6,197 SEGMENT ASSETS a. Poultry and Poultry Products b. Animal Health Products 24,260 23,872 19,326 24,260 19,326 C. Oilseed 68,441 67,061 79,295 68,441 79,295 70tal 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,745,833 1,80,924 1,769,299 1,80,926 1,80,926 1,80,665 1,1340 2,10,094 2,03,665 2,11,330 2,10,094 2,11,300 2,10,094 2,11,300 2,10								
b. Animal Health Products c. Oilseed 765 248 628 1,340 2,217 Total 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,034 1,761 4,036 1,377 1,37		The state of the s						
c. Oilseed 765 248 628 1,340 2,213 Total 4,034 1,761 (43) 16,337 8,285 Less: (i) Interest (ii) Other unallocable expenditure net of unallocable income Total Profit/(Loss) Before Tax 2,785 1,100 (1,048) 13,972 6,193 SEGMENT ASSETS a. Poultry and Poultry Products 24,260 23,872 19,326 24,260 19,326 C. Oilseed 68,441 67,061 79,295 68,441 79,295 d. Unallocable assets 33,165 29,082 30,406 33,165 30,406 Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 C. Oilseed 9,026 6,972 19,109 9,026 19,105 c. Oilseed 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,105	- 1	And the Control of th	1,508	(243)	(2,477)	9,539	933	4,745
Total		2000 0 1000 0 0 0 0 0 0 0 0 0 0 0 0 0 0	1,761	1,756	1,806	5,458	5,139	6,827
Less: (i) Interest (ii) Other unallocable expenditure net of unallocable income Total Profit/(Loss) Before Tax 2,785 2,785 3 SEGMENT ASSETS a. Poultry and Poultry Products b. Animal Health Products c. Oilseed 1,76,929 1,74,583 1,80,924 1,76,929 1,74,583 1,80,924 1,76,929 1,74,583 1,80,924 1,76,929 1,80,924 1,004 33,165 30,406 Total Assets 27,427 24,917 31,161 27,427 31,161 27,427 31,161 5. Animal Health Products 27,427 4,799 5,443 4,086 4,799 4,086 5,016 1,026 1,037 1,159 1,159 717 1,159 1,161 1,159 1,161 1,159 1,161 1,159 1,161 1,159 1,161	0	c. Oilseed	765	248	628	1,340	2,217	2,493
(i) Interest (ii) Other unallocable expenditure net of unallocable income Total Profit/(Loss) Before Tax 2,785 1,100 1,048) 13,972 6,197 3 SEGMENT ASSETS a. Poultry and Poultry Products b. Animal Health Products 1,76,929 1,74,583 1,80,924 1,76,929 1,76,	1	Total	4,034	1,761	(43)	16,337	8,289	14,065
3 SEGMENT ASSETS a. Poultry and Poultry Products b. Animal Health Products c. Oilseed Total J.76,929 J.74,583 J.80,924 J.76,929 J.76,929 J.74,583 J.80,924 J.76,929 J	((i) Interest (ii) Other unallocable expenditure net of unallocable	10,214		2.200.000	2.53	1,375 717	1,818 1,305
3 SEGMENT ASSETS a. Poultry and Poultry Products b. Animal Health Products c. Oilseed Total d. Unallocable assets Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 3,161 2,10,994 2,03,665 2,11,330 2,10,094 2,11,330 3,161 2,10,094 2,	1	Total Profit/(Loss) Before Tax	2.785	1.100	(1.048)	13.972	6 197	10,942
b. Animal Health Products c. Oilseed 68,441 67,061 79,295 68,441 79,295 Total 1,76,929 1,74,583 1,80,924 1,76,929 1,80,924 d. Unallocable assets 33,165 29,082 30,406 33,165 30,406 Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 4 SEGMENT LIABILITIES a. Poultry and Poultry Products b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109				-,	(2/010/	25,572	0,137	10,542
b. Animal Health Products c. Oilseed 68,441 67,061 79,295 68,441 79,295 Total 1,76,929 1,74,583 1,80,924 1,76,929 1,80,924 d. Unallocable assets 33,165 29,082 30,406 33,165 30,406 Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 4 SEGMENT LIABILITIES a. Poultry and Poultry Products b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109	a	a. Poultry and Poultry Products	84,228	83,650	82,303	84,228	82,303	82,199
c. Oilseed 68,441 67,061 79,295 68,441 79,295 Total 1,76,929 1,74,583 1,80,924 1,76,929 1,80,924 d. Unallocable assets 33,165 29,082 30,406 33,165 30,406 Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 4 SEGMENT LIABILITIES 27,427 24,917 31,161 27,427 31,161 b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109					20/2000/00/00/00/00			21,178
Total 1,76,929 1,74,583 1,80,924 1,76,929 1,80,924 d. Unallocable assets 33,165 29,082 30,406 33,165 30,406 Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 4 SEGMENT LIABILITIES 27,427 24,917 31,161 27,427 31,161 b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109	c	c. Oilseed			William Communication			74,782
d. Unallocable assets 33,165 29,082 30,406 33,165 30,406 Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 4 SEGMENT LIABILITIES 27,427 24,917 31,161 27,427 31,161 b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109	T	Total Total						1,78,159
Total Assets 2,10,094 2,03,665 2,11,330 2,10,094 2,11,330 4 SEGMENT LIABILITIES a. Poultry and Poultry Products 27,427 24,917 31,161 27,427 31,161 b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109	c	d. Unallocable assets						31,216
4 SEGMENT LIABILITIES a. Poultry and Poultry Products b. Animal Health Products c. Oilseed 27,427 24,917 31,161 27,427 31,161 27,427 31,161 4,799 5,443 4,086 4,799 4,086 6,972 19,109 9,026 19,109	T	Total Assets						2,09,375
b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109					_,,_	_,_0,001	2,22,000	2,00,010
b. Animal Health Products 4,799 5,443 4,086 4,799 4,086 c. Oilseed 9,026 6,972 19,109 9,026 19,109	a	a. Poultry and Poultry Products	27,427	24,917	31,161	27,427	31,161	31,463
c. Oilseed 9,026 6,972 19,109 9,026 19,109	b	o. Animal Health Products	4,799			150	4,086	4,232
	c	. Oilseed		100.00	0.0000000000000000000000000000000000000	100000000000000000000000000000000000000		14,966
1 41,434 37,334 34,350 41,252 54,356	T	Total	41,252	37,332	54,356	41,252	54,356	50,661
	d	d. Unallocable Liabilities					23,401	21,690
= . 1 . 1 . 1 . 1	T	Total Liabilities					77,757	72,351



NOTES:

1. The Poultry and Poultry Products segment's performance was better due to improved realisations from the sale of day old chicks and grown-up birds.

Performance of Animal Health Products segment has been satisfactory.

After witnessing slump in sales, the Oilseed segment is steadily recovering and posted improved performance

- 2. The above results and notes thereon were perused by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 7th February, 2025 and further submitted to the statutory auditors for providing their audit report.
- 3. Previous year/period figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune

Date: 7th February, 2025

For Venky's (India) Limited

B. Balaji Rao **Managing Director**

DIN: 00013551