

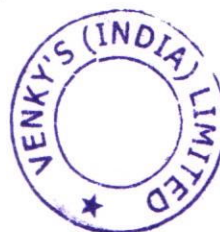
VENKY'S (INDIA) LIMITED

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2024

(Rupees in Lakhs)

Particulars	Quarter Ended			Nine Month's ended		Year Ended
	31/12/2024	30/09/2024	31/12/2023	31/12/2024	31/12/2023	31/03/2024
	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
INCOME						
Revenue from operations	88,161	77,420	95,317	2,46,383	2,84,221	3,73,815
Other income	1,179	1,003	979	3,230	2,840	3,924
TOTAL INCOME (I)	89,340	78,423	96,296	2,49,613	2,87,061	3,77,739
EXPENSES						
Cost of materials consumed	60,508	53,175	72,745	1,61,724	2,11,266	2,74,616
Purchases of bearer biological assets	1,346	1,471	1,018	3,976	3,225	4,824
Purchases of stock-in-trade	5,115	5,685	4,036	16,423	11,708	16,522
Changes in inventories of finished goods, work-in-progress, stock-in-trade and biological assets	(327)	(1,231)	1,045	(2,206)	2,103	(46)
Employee benefits expense	7,537	7,128	7,009	21,550	20,078	27,387
Finance costs	400	405	454	1,206	1,375	1,818
Depreciation and amortisation expense	903	886	852	2,675	2,601	3,500
Other expenses	11,073	9,804	10,185	30,293	28,508	38,176
TOTAL EXPENSES (II)	86,555	77,323	97,344	2,35,641	2,80,864	3,66,797
PROFIT/(LOSS) BEFORE TAX (I-II)	2,785	1,100	(1,048)	13,972	6,197	10,942
Less: Tax expense/(Tax Income):						
Current tax	612	300	(310)	3,462	1,555	2,788
Deferred tax	135	24	56	178	86	247
Tax adjustment in respect of earlier period	-	-	-	-	-	-
Sub Total	747	324	(254)	3,640	1,641	3,035
PROFIT/(LOSS) FOR THE PERIOD (A)	2,038	776	(794)	10,332	4,556	7,907
OTHER COMPREHENSIVE INCOME						
Items that will not be reclassified to profit or loss						
Re-measurement gains/(losses) on defined benefit plans [#]	-	-	-	-	-	135
Less: Income tax	-	-	-	-	-	34
Sub Total	-	-	-	-	-	101
OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B)	-	-	-	-	-	101
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B)	2,038	776	(794)	10,332	4,556	8,008
Paid-up equity share capital (Face Value of ₹ 10/- each)	1,409	1,409	1,409	1,409	1,409	1,409
Other equity						1,35,615
Earnings per share (Nominal Value of Share: ₹ 10/- per equity share) (* not annualised)	*	*	*	*	*	
(a) Basic	14.47	5.51	(5.63)	73.34	32.34	56.13
(b) Diluted	14.47	5.51	(5.63)	73.34	32.34	56.13

[#] Based on the actuarial valuation report taken by the Company on annual basis.



Venky's (India) Limited
Segment Information

(Rupees in Lakhs)

	Particulars	Quarter Ended			Nine Month's ended		Year Ended
		31/12/2024	30/09/2024	31/12/2023	31/12/2024	31/12/2023	31/03/2024
		(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.	(Audited) Rs.
1	SEGMENT REVENUE						
	a. Poultry and Poultry Products	49,123	45,169	43,896	1,45,672	1,30,154	1,75,529
	b. Animal Health Products	8,798	8,032	8,098	25,181	23,561	31,005
	c. Oilseed	32,577	26,963	46,077	83,334	1,38,528	1,77,787
	Total	90,498	80,164	98,071	2,54,187	2,92,243	3,84,321
	Less: Inter-segment Revenue	2,337	2,744	2,754	7,804	8,022	10,506
	Revenue From Operations	88,161	77,420	95,317	2,46,383	2,84,221	3,73,815
2	SEGMENT RESULTS						
	Profit/(Loss) before tax and interest						
	a. Poultry and Poultry Products	1,508	(243)	(2,477)	9,539	933	4,745
	b. Animal Health Products	1,761	1,756	1,806	5,458	5,139	6,827
	c. Oilseed	765	248	628	1,340	2,217	2,493
	Total	4,034	1,761	(43)	16,337	8,289	14,065
	Less:						
	(i) Interest	400	405	454	1,206	1,375	1,818
	(ii) Other unallocable expenditure net of unallocable income	849	256	551	1,159	717	1,305
	Total Profit/(Loss) Before Tax	2,785	1,100	(1,048)	13,972	6,197	10,942
3	SEGMENT ASSETS						
	a. Poultry and Poultry Products	84,228	83,650	82,303	84,228	82,303	82,199
	b. Animal Health Products	24,260	23,872	19,326	24,260	19,326	21,178
	c. Oilseed	68,441	67,061	79,295	68,441	79,295	74,782
	Total	1,76,929	1,74,583	1,80,924	1,76,929	1,80,924	1,78,159
	d. Unallocable assets	33,165	29,082	30,406	33,165	30,406	31,216
	Total Assets	2,10,094	2,03,665	2,11,330	2,10,094	2,11,330	2,09,375
4	SEGMENT LIABILITIES						
	a. Poultry and Poultry Products	27,427	24,917	31,161	27,427	31,161	31,463
	b. Animal Health Products	4,799	5,443	4,086	4,799	4,086	4,232
	c. Oilseed	9,026	6,972	19,109	9,026	19,109	14,966
	Total	41,252	37,332	54,356	41,252	54,356	50,661
	d. Unallocable Liabilities	22,472	22,001	23,401	22,472	23,401	21,690
	Total Liabilities	63,724	59,333	77,757	63,724	77,757	72,351



NOTES:

1. The Poultry and Poultry Products segment's performance was better due to improved realisations from the sale of day old chicks and grown-up birds.

Performance of Animal Health Products segment has been satisfactory.

After witnessing slump in sales, the Oilseed segment is steadily recovering and posted improved performance

2. The above results and notes thereon were perused by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on 7th February, 2025 and further submitted to the statutory auditors for providing their audit report.
3. Previous year/period figures are regrouped/reclassified to conform to the current year's presentation.

Place: Pune

Date: 7th February, 2025

For Venky's (India) Limited



B. Balaji Rao
Managing Director
DIN: 00013551